



Your guide to:

Personal Injury Trusts

Jackson
Lees





What is a Personal Injury Trust?

A Personal Injury Trust is designed to protect your compensation and help safeguard any current or future entitlement to means-tested benefits.

Instead of the compensation being paid directly into your own bank account, a Trust is set up to hold the funds on your behalf. The money is managed by appointed Trustees in line with the Trust's terms, but it always remains yours and is used solely for your benefit.

Do you need help with a
Personal Injury Trust?

Give us a call to find out how our
Personal Injury Trust specialists can help

0151 282 1700



Do I need a Personal Injury Trust?

If you receive a compensation award because of a personal injury, it may affect your entitlement to certain means-tested state benefits, either now or in the future. Where your savings or capital exceeds specific limits, your benefits could be reduced or stopped altogether.

A Personal Injury Trust can help protect larger compensation awards by placing the funds in the care of people you trust. This keeps the money separate from your personal finances, helping to preserve your benefits while ensuring the funds remain available to support your needs.

Trustees can offer practical support and oversight, helping to manage the money responsibly and ensuring it is used to support both your day-to-day living and longer-term care needs. While you remain in control, the Trust structure provides reassurance and reduces the risk of the compensation being misused or mismanaged.

What happens if my circumstances change in the future?

If your circumstances change and you decide that you no longer wish to keep your compensation in the Personal Injury Trust, you can ask your Trustees in writing to transfer the funds to you.

Once the money is transferred, the Trust will come to an end. It is important to be aware that receiving the funds directly may affect your entitlement to means-tested benefits.

What happens to my Personal Injury Trust when I pass away?

If you pass away while funds are still held in your Personal Injury Trust, the remaining value will be dealt with in line with the terms of your Will.

If you do not currently have a Will and would like advice or assistance in putting one in place, our Wills, Trusts and Probate team will be happy to guide you through the process.





How can Jackson Lees help?

If you would like to talk about whether a Personal Injury Trust is right for you, our experienced Wills, Trusts and Probate team can help.

We are happy to answer any questions and provide clear, practical advice tailored to your circumstances. To arrange a confidential discussion, please contact Jackson Lees.

Call us today on
0151 282 1700

Scan to find out more

